

APPENDIX – Non GAAP Measures

	Three Months Oct. 1, 2011	ESTIMATED Fiscal Year Ending Dec. 31, 2011
GAAP Diluted Earnings Per Share	\$ 1.13	3.45
Gain on Divestiture	(0.10)	(0.10)
Incremental Warranty Accrual	-	0.44
EPC Purchase Accounting Adjustments and Acquisition Costs	0.30	0.55
Adjusted Diluted Earnings Per Share	<u>\$ 1.33</u>	<u>\$ 4.34</u>
GAAP Income From Operations	\$ 78,144	\$ 234,529
EPC Purchase Accounting Adjustments and Acquisition Costs	17,403	34,000
Incremental Warranty Accrual	-	28,000
Gain on Divestiture	(6,529)	(6,529)
Adjusted Operating Profit	<u>\$ 89,018</u>	<u>\$ 290,000</u>
Adjusted Operating Profit as a Percentage of Net Sales	12.1%	10.3%
GAAP Net Cash Provided by Operating Activities	\$ 66,690	
Additions to Property Plant and Equipment	(5,864)	
Free Cash Flow	<u>\$ 60,826</u>	

Appendix

Reconciliation of Historic Free Cash Flow

(Data in \$ Millions)

	<u>2005</u>	<u>2006</u>	<u>2007</u>	<u>2008</u>	<u>2009</u>	<u>2010</u>
Cash Flow from Operation	\$112.2	\$93.5	\$200.6	\$154.2	\$314.9	\$175.4
Capital Expenditures	<u>(28.3)</u>	<u>(52.5)</u>	<u>(36.6)</u>	<u>(52.2)</u>	<u>(33.6)</u>	<u>(45.0)</u>
Free Cash Flow	\$83.9	\$41.0	\$164.0	\$102.0	\$281.3	\$130.4

Appendix

Reconciliation of 2010 EBITDA and Free Cash Flow

(Data in \$ Millions)	<u>RBC</u>	<u>EPC</u>
Net Income Attributable to the Company	\$149.4	\$54.4
Noncontrolling Interests, net of Tax	5.3	-
Interest Income	(2.6)	-
Interest Expense	19.6	3.6
Provision for Income Taxes	66.0	16.2
Depreciation and Amortization	<u>72.9</u>	<u>26.1</u>
EBITDA	\$310.6	\$100.3
Cash Flow from Operation	175.4	61.5
Capital Expenditures	<u>(45.0)</u>	<u>(14.3)</u>
Free Cash Flow	\$130.4	\$47.2

Source: Public filings

